

Earnings News

Visa Non-GAAP EPS of \$2.75 beats by \$0.09, revenue of \$9.51B beats by \$170M

Jan. 30, 2025 4:07 PM ET | **Visa Inc. (V) Stock** | By: Pranav Ghumatkar, SA News Editor

Visa [press release](#) (NYSE:V): Q1 Non-GAAP EPS of \$2.75 **beats by \$0.09**.

Revenue of \$9.51B (+10.6% Y/Y) **beats by \$170M**, driven by the year-over-year growth in payments volume, cross-border volume and processed transactions.

Net revenue increased 11% on a constant-dollar basis.

Payments volume for the three months ended September 30, 2024, on which fiscal first quarter service revenue is recognized, increased 8% over the prior year on a constant-dollar basis.

Payments volume for the three months ended December 31, 2024, increased 9% over the prior year on a constant-dollar basis.

Cross-border volume excluding transactions within Europe, which drives our international transaction revenue, increased 16% on a constant-dollar basis for the three months ended December 31, 2024. Total cross-border volume on a constantdollar basis increased 16% in the quarter.

Total processed transactions, which represent transactions processed by Visa, for the three months ended December 31, 2024, were 63.8 billion, an 11% increase over the prior year.

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