

Earnings News

# Adobe Non-GAAP EPS of \$5.08 beats by \$0.11, revenue of \$5.71B beats by \$50M

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Adobe [press release](#) (NASDAQ:[ADBE](#)): Q1 Non-GAAP EPS of \$5.08 beats by \$0.11.

Revenue of \$5.71B (+10.2% Y/Y) beats by \$50M.

Q2 Revenue consensus of \$5.80B

Q2 EPS consensus of \$5.0

FY Revenue consensus of \$23.51B

FY EPS consensus of \$20.39

GAAP operating income in the first quarter was \$2.16 billion and non-GAAP operating income was \$2.72 billion. GAAP net income was \$1.81 billion and non-GAAP net income was \$2.22 billion.

Cash flows from operations were \$2.48 billion.

Exiting the quarter, Remaining Performance Obligations (“RPO”) were \$19.69 billion, and Current Remaining Performance Obligations (“cRPO”) were 67 percent.

Adobe repurchased approximately 7.0 million shares during the quarter.

## Financial Targets

The following table summarizes Adobe’s second quarter fiscal year 2025 targets<sup>1</sup>:

Total revenue	\$5.77 billion to \$5.82 billion
Digital Media segment revenue	\$4.27 billion to \$4.30 billion
Digital Experience segment revenue	\$1.43 billion to \$1.45 billion
Digital Experience subscription revenue	\$1.315 billion to \$1.325 billion
Earnings per share	GAAP: \$3.80 to \$3.85    Non-GAAP: \$4.95 to \$5.00

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