

**BASE PROSPECTUS**  
Dated April 4, 2008  
**SUPPLEMENTAL PROSPECTUS**  
Dated April 29, 2008

**FINAL TERMS NO. 4811**  
Dated May 8, 2008

**GE CAPITAL EUROPEAN FUNDING**  
**ISSUE OF EURO MEDIUM-TERM NOTES**  
**€2,000,000,000 5.250% Fixed Rate Notes Due May 18, 2015**  
**GUARANTEED BY GENERAL ELECTRIC CAPITAL CORPORATION**

**PART A CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Description of the Notes as set forth in the above referenced Base Prospectus dated April 4, 2008 (the “**Base Prospectus**”) and the Supplemental Prospectus dated April 29, 2008 (the “**Supplemental Prospectus**”) which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and the Supplemental Prospectus. The Base Prospectus and the Supplemental Prospectus are available for viewing during normal office hours at the office of the Principal Paying Agent in London and copies may be obtained from the principal office of the Issuer.

**General Information:**

Description of Issuer:	GE Capital European Funding
Description of Guarantor:	General Electric Capital Corporation
Principal Amount (in Specified Currency):	€2,000,000,000
Trade Date:	May 6, 2008
Settlement Date (Original Issue Date):	May 16, 2008
Maturity Date:	May 18, 2015
Price to Public (Issue Price):	The financial institutions named as Managers herein have sold the Notes to investors and/or Distributors (as defined herein) at a price of 99.753% (the “ <b>Re-offer Price</b> ”). Distributors may resell the Notes to investors at varying prices up to an issue price of 101.428%.
Dealer’s Discount or Commission:	The Notes are being purchased by the Managers from the Issuer at a price of 99.553%. The Managers will receive a management and underwriting commission of 0.200% of the principal amount of the Notes. In the event the Notes are sold by a Distributor, such Distributor may receive a selling commission of up to 1.675%, depending on the resale price to investors.
Governing Law:	New York

**Ranking:**

Senior

**Interest Rate:**

Fixed Interest Rate Per Annum:	5.250%
Interest Payment Period:	Annually
Fixed Interest Payment Dates:	May 18 of each year, beginning on May 18, 2009 and up to and including the Maturity Date. There will be a long first coupon with respect to the period from and including May 16, 2008 to but excluding May 18, 2009.
Determination Dates:	Each Interest Payment Date
Interest Commencement Date:	May 16, 2008
Day Count Fraction:	Actual/Actual (ICMA)
Additional Business Centre:	N/A

**Repayment and Redemption:**

Issuer Optional Redemption Date:	N/A
Noteholder Optional Redemption Date:	N/A
Optional Repayment:	N/A

**Amortizing Notes:**

Amortization Schedule:	N/A
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**Dual Currency Notes:**

Face Amount Currency:	N/A
Option Value Calculation Agent:	N/A
Optional Payment Currency:	N/A
Option Election Date(s):	N/A
Designated Exchange Rate:	N/A

**Indexed Notes:**

Currency Base Rate:	N/A
Determination Agent:	N/A

**Extendible Notes:**

Initial Maturity Date:	N/A
Election Date:	N/A
Final Maturity Date:	N/A
Other terms and conditions:	N/A

**Form of Notes:**

- Temporary global Note to Permanent global Note
- Temporary global Note to Definitive Notes
- Registered Notes available
- New Global Note

**Denominations:**

Notes will be available in denominations of €1,000. In the event the Issuer is required to print Definitive Notes, the Notes will be printed in denominations of €1,000, €10,000 and €100,000.

**Redenomination:**

Issuer option to redenominate Notes: N/A

**Plan of Distribution:**

The Notes are being purchased by the following financial institutions in the respective amount set forth below pursuant to a Terms Agreement among GE Capital European Funding, as Issuer, General Electric Capital Corporation, as Guarantor, and the financial institutions listed below and each of the further financial institutions listed in Annex A to these Final Terms as distributors (the “**Distributors**”) to be dated on or after May 8, 2008 and executed under the Ninth Amended and Restated Distribution Agreement dated April 4, 2008, among General Electric Capital Corporation, GE Capital Australia Funding Pty. Ltd., GE Capital Canada Funding Company, GE Capital European Funding and GE Capital UK Funding, on the one hand, and the Dealers named therein, on the other (the “**Distribution Agreement**”):

<b><u>Managers</u></b>		
<b><u>Financial Institutions</u></b>	<b><u>Address</u></b>	<b><u>Amount of Notes</u></b>
<b>Lead Managers</b>		
BNP Paribas	10, Harewood Avenue London NW1 6AA United Kingdom	€470,000,000
Deutsche Bank AG, London Branch	Winchester House 1 Great Winchester Street London EC2N 2DB United Kingdom	€470,000,000
J.P. Morgan Securities Ltd.	125 London Wall London EC2Y 5AJ United Kingdom	€470,000,000
Banco Santander, S.A.	Ciudad Grupo Santander Encinar, Planta Baja 28660 Boadilla Del Monte Madrid Spain	€470,000,000
<b>Co-Lead Managers</b>		
HSBC Bank plc	8 Canada Square London E14 5HQ United Kingdom	€40,000,000

UBS Limited	1 Finsbury Avenue London EC2M 2PP United Kingdom	€40,000,000
Morgan Stanley & Co. International plc	25 Cabot Square Canary Wharf London E14 4QA United Kingdom	€40,000,000
<b>Total</b>		<b>€2,000,000,000</b>

Each of the above-named financial institutions is hereinafter referred to as a “Manager” and collectively, the “Managers”. To the extent that any of the Managers is not named as Dealer in the Distribution Agreement, the Issuer has appointed them as Dealer thereunder for this transaction pursuant to the Terms Agreement.

The Notes are being purchased by the Managers from the Issuer at a price of 99.553%. The Managers will receive a management and underwriting commission of 0.200% of the principal amount of the Notes. In the event the Notes are sold by a Distributor, such Distributor may receive a selling commission of up to 1.675%, depending on the resale price to investors.

**In connection with any issue of a Tranche of Notes, each of the Managers (or any person acting on behalf of such person) may over-allot Notes (provided that the aggregate principal amount of Notes allotted does not exceed 105 per cent. of the aggregate principal amount of the Tranche) or effect transactions with a view to supporting the market price of the Notes at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilizing Managers (or any person acting on behalf of the Stabilizing Managers) will undertake stabilization action. Any stabilization action may begin on or after the date on which adequate public disclosure of the final terms of the offer of the Tranche is made and, if begun, may be ended at any time, but it must end no later than the earlier of 30 days after the issue date of the Tranche and 60 days after the date of the allotment of the Tranche. Any stabilization action or over-allotment shall be conducted in accordance with all applicable laws and rules.**

Each of the Managers and the Distributors has acknowledged and agreed that the Issuer has passported the Base Prospectus and the Supplemental Prospectus referred to above into each of Spain, The Netherlands, Ireland, Belgium, Luxembourg and Germany (the “**Public Offer Jurisdictions**”) and that the Notes may be publicly offered in such jurisdictions in accordance with the selling restrictions set forth in the above-referenced Base Prospectus and under the terms set out under “Part B Other Information – Information regarding Public Offers” herein. Each of the Managers and Distributors has further acknowledged and agreed that the Issuer will not passport the above-referenced Base Prospectus into any other European Economic Area Member State in connection with the offering of the Notes and, accordingly, it will only offer the Notes to Qualified Investors (as defined in the Prospectus Directive) in jurisdictions other than the Public Offer Jurisdictions.

## **LISTING AND ADMISSION TO TRADING APPLICATION**

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the Issuer's Euro-Medium Term Note Programme dated April 4, 2008.

## **RESPONSIBILITY**

The Issuer and the Guarantor accept responsibility for the information contained in these Final Terms.

## PART B OTHER INFORMATION

### **Listing:**

Listed on the Official List of the UK Listing Authority and an application has been made for the Notes to be admitted to trading on the London Stock Exchange's Regulated Market with effect on or about the Issue Date.

### **Ratings :**

Notes to be issued under the Programme have been rated:

- *S&P:* AAA. An obligation rated 'AAA' has the highest rating assigned by Standard & Poor's. The obligor's capacity to meet its financial commitment on the obligation is extremely strong. The ratings from 'AA' to 'CCC' may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the major rating categories.
- *Moody's:* Aaa. Obligations rated 'Aaa' are judged to be of the highest quality, with minimal credit risk. Moody's appends numerical modifiers 1, 2, and 3 to each generic rating classification from Aa through Caa. The modifier 1 indicates that the obligation ranks in the higher end of its generic rating category; the modifier 2 indicates a mid-range ranking; and the modifier 3 indicates a ranking in the lower end of that generic rating category.

### **Notification:**

The Base Prospectus and the Supplemental Prospectus referred to above to which these Final Terms relate have been approved for the purposes of the Prospectus Directive by the Financial Services Authority (the "FSA") in its capacity as competent authority under the Financial Services and Markets Act 2000 ("FSMA"). The Issuer and the Guarantor have requested, and the UK Listing Authority has previously provided, the competent authorities in each of the Public Offer Jurisdictions a certificate of approval attesting that the Base Prospectus and the Supplemental Prospectus have been drawn up in accordance with the Prospectus Directive.

### **Interests of Natural and Legal Persons involved in the Issue:**

N/A

### **Reasons for the Offer:**

Reasons for the offer:

The net proceeds of the sale of Notes will be added to the general funds of the Issuer and will be available for financing its operations.

Estimated net proceeds to Issuer  
(in Specified Currency):

€1,991,060,000

### **Yield:**

Between 5.293% and 5.003% per annum.

As set out above, the range of the annualized yield is calculated at the Issue Date on the basis of the Re-offer Price and the maximum Issue Price of 101.428%.

The foregoing is not an indication of future yield.

**Information in respect of Public Offers of Notes:**

Applicable. The Notes will be offered to the public in each of the Public Offer Jurisdictions in accordance with the arrangements described below.	
Arrangements for publication of final size of issue/offer:	N/A
Time period, including any possible amendments, during which the offer will be open:	From the date of publication of these Final Terms on or after May 8, 2008 to May 16, 2008, during the hours in which banks are generally open for business in each of the Public Offer Jurisdictions; provided that the offer period will not commence in Germany until such time as the advertisement recommended by the competent authority in Germany has been duly published.
Description of the application process:	A prospective Noteholder should contact a Distributor in the applicable Public Offer Jurisdiction prior to the end of the Offer Period. A prospective Noteholder will subscribe for the Notes in accordance with the arrangements existing between such Distributor and its customers relating to the subscription of securities generally. Noteholders will not be required to enter into any contractual arrangements directly with the Issuer related to the subscription for the Notes.
Details of the minimum/maximum amount of application (whether in numbers of securities or aggregate amount to invest):	There are no pre-identified allotment criteria. The Managers will adopt allotment criteria in accordance with customary market practices and applicable laws and regulations.
Method and time limits for paying up the securities and for delivery of the securities:	The Notes will be sold on a delivery versus payment basis on the Issue Date.
Full description of the manner and date in which results of the offer are to be made to public:	N/A
Indication of the expected price at which the securities will be offered or the method of determining the price and the process for its disclosure:	The Notes will be publicly offered at varying prices as set forth under "General Information" herein through the Managers to investors in each of the Public Offer Jurisdictions and to Qualified Investors (as defined in the Prospective Directive) in jurisdictions other than the Public Offer Jurisdictions.
Process for notification to applicants of the amount of Notes allotted and indication whether dealing may begin before notification is made:	A prospective Noteholder will, on the Issue Date, receive 100 per cent. of the amount of Notes allocated to it during the Offer Period.
Details of any tranche(s) reserved for specific country:	N/A
Additional information applicable to the terms and conditions of the offer, if any:	N/A

**Operational Information:**

ISIN:	XS0363471805
Common Code:	036347180
Intended to be held in a manner which would allow Eurosystem eligibility:	Yes. Note that the designation “yes” means that the Notes are intended upon issue to be deposited with one of the international central securities depositaries as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.
Names and Addresses of Additional Paying Agent(s) (if any):	The following financial institution has been appointed as the paying agent in Belgium solely in connection with the public offering of the Notes described herein in such jurisdiction:  The Bank of New York Avenue des Arts 35 Kunstlaan B-1040 Brussels Belgium
Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking <i>société anonyme</i> and the relevant identification number(s):	N/A

**ANNEX A****Distributors**

<b>Jurisdiction</b>	<b>Name</b>	<b>Address</b>
Belgium	Kredietbank European Private Bankers S.A.	Havenlaan 2-12 B-1080 Brussels
Luxembourg	Dexia Banque Internationale à Luxembourg, société anonyme	69, route d'Esch L-2953 Luxembourg