



# OMV AKTIENGESELLSCHAFT

*(incorporated as a joint stock corporation (Aktiengesellschaft)  
under the laws of the Republic of Austria)*

## EUR 750,000,000

### Perpetual Subordinated Fixed to Floating Rate Notes

(the "Notes")

Some of the characteristics of the Notes were determined upon pricing of the Notes on 25 May 2011. The respective information was therefore not included in the prospectus with respect to the Notes dated 17 May 2011 (the "**Prospectus**") and is hereby published.

This document sets out those characteristics of the Securities that were determined upon pricing only. Accordingly, this document is not a summary of all material characteristics of the Notes. The characteristics of the Notes are described in the Prospectus, which ought to be read together with this document. Unless the context requires otherwise, terms defined in the Prospectus shall have the same meaning when used in this document.

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|---|---|
| <b>Principal Amount of Notes to be issued:</b><br>Gesamtnennbetrag:           | <b>EUR 750,000,000</b><br>EUR 750.000.000   |
| <b>Issue Price:</b><br>Emissionspreis:  | <b>99.623 per cent.</b><br>99,623 %   |
| <b>Fixed Coupon Rate:</b><br>Festzinssatz:                                    | <b>6.75 per cent. per annum</b><br>6,75 % p.a.  |
| <b>Reset Interest Rate:</b><br>Reset-Zinssatz:                                | <b>5-year Swap Rate plus 3.75 per cent. per annum</b><br><br>5-Jahres Swapsatz zuzüglich einer Marge von 3,75 %                         |
| <b>Margin:</b><br>Marge:  | <b>4.75 per cent. (including 100bp step-up)</b><br>4,75 % (einschließlich 100bp Step-up)  |
| <b>Issue Proceeds:</b><br>Emissionserlös:                                     | <b>EUR 741,172,500, subject to further discretionary fees</b><br>EUR 741.172.500, vorbehaltlich weiterer im Ermessen stehenden Gebühren |
| <b>Yield of the issue until the First Call Date:</b><br>Rendite der Emission: | <b>6.824 per cent. per annum</b><br>6,824 % p.a.  |