

Pricing Notice 14 May 2012



Sixt Aktiengesellschaft

(Pullach, Federal Republic of Germany)

EUR 250,000,000

3.75 per cent. Notes due 2018

(WKN: A1PGPF; ISIN: DE000A1PGPF8 Common Code: 078128313)

(the "Notes")

Pursuant to the prospectus dated 4 May 2012 (the "**Prospectus**") the issue price and offer amount, the interest rate, the issue date, the issue proceeds and the yield of the issue were to be determined upon pricing of the Notes on or about 10 May 2012. The respective information was therefore not included in the Prospectus and is hereby published.

This document only sets out these characteristics of the Notes that were determined upon pricing. Accordingly, this document is not a summary of all characteristics of the Notes. The characteristics of the Notes are described in the Prospectus, which ought to be read together with this document. Unless the context requires otherwise, terms defined in the Conditions of Issue of the Notes shall have the same meaning when used in this document.

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| Aggregate principal amount: <i>Gesamtnennbetrag:</i> | Euro 250,000,000 <i>Euro 250.000.000</i> |
| Issue Price: <i>Ausgabepreis:</i> | 99.847 per cent. of the aggregate principal amount <i>99,847 % des Gesamtnennbetrags</i> |
| Number of Notes: <i>Anzahl der Schuldverschreibungen:</i> | 250,000 each in the principal amount of Euro 1,000 <i>250.000 Schuldverschreibungen im Nennbetrag von je Euro 1.000</i> |
| Rate of interest: <i>Zinssatz:</i> | 3.75 per cent. per annum <i>3,75 % per annum</i> |
| Net proceeds (before deduction of total expenses): | Euro 248,867,500 (99.547 per cent. of the aggregate principal amount) |
| Yield: | 3.779 per cent. per annum |
| Co-Lead Manager: | DZ BANK AG |