

RECENT PRICE	19.78	P/E RATIO	9.9 (Trailing: 10.9 Median: 20.0)	RELATIVE P/E RATIO	0.65	DIV'D YLD	2.8%	VALUE LINE
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1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	© VALUE LINE PUB. LLC	15-17
.70	1.07	1.35	1.86	2.65	3.04	2.59	2.70	3.31	3.95	4.70	5.73	6.71	6.24	7.08	7.95	8.69	9.25	Revenues per sh <sup>A</sup>	11.25
.18	.27	.35	.47	.65	.41	.54	.77	.95	1.08	1.13	1.43	1.66	1.37	1.73	2.12	2.38	2.50	"Cash Flow" per sh	2.80
.15	.23	.29	.38	.53	.26	.39	.59	.76	.87	.89	1.17	1.31	1.05	1.33	1.62	1.85	2.00	Earnings per sh <sup>B</sup>	2.40
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.05	.05	.07	.09	.15	.31	.36	.10	.09	.11	.13	.21	.22	.17	.18	.22	.21	.25	Cap'l Spending per sh	.35
.48	.71	1.14	1.79	3.71	3.70	3.92	4.01	3.88	3.69	3.95	5.16	5.83	6.68	7.83	8.69	9.68	10.00	Book Value per sh	12.00
5843.6	6037.0	6250.3	6542.0	7138.0	7324.0	7303.0	6998.0	6650.4	6274.7	6059.0	6100.0	5893.0	5785.0	5655.0	5435.0	5298.0	5290.0	Common Shs Outst'g <sup>C</sup>	5200.0
31.7	30.4	37.1	62.2	99.7	NMF	42.4	24.3	29.6	21.6	21.3	22.0	20.6	17.7	17.9	11.9	9.7		Avg Ann'l P/E Ratio	12.0
1.99	1.75	1.93	3.55	6.48	NMF	2.32	1.39	1.56	1.15	1.15	1.17	1.24	1.18	1.14	.75	.62		Relative P/E Ratio	.80
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<b>(\$MIL.)</b>				<b>BUSINESS:</b> Cisco Systems, Inc. is a leading provider of Internet Protocol-based networking and other products for transporting data, voice, and video across geographically dispersed local-area networks, metropolitan-area networks, and wide-area networks. Devices are primarily integrated by Cisco IOS Software and include Routers, Switches, New Products, and Other. Provides services associated with these products. Foreign business accounted for 42.5% of 2012 revenues. R&D, 13.5% of revenues. Has about 66,639 employees. Officers/Directors hold less than 1.0% of stock; BlackRock, 5.2%, (9/12 proxy). Chrmn. & CEO: John T. Chambers. Incorporated: California. Address: 170 W. Tasman Drive, San Jose, CA 95134-1706. Telephone: 408-526-4000. Web: <a href="http://www.cisco.com">www.cisco.com</a> .
Cash Assets <sup>D</sup>	44585	48716	45000	
Receivables	4698	4369	3942	
Inventory (FIFO)	1486	1663	1709	
Other	6462	7185	7256	
Current Assets	57231	61933	57907	
Accts Payable	876	859	889	
Debt Due	588	31	55	
Other	16042	16841	3595	
Current Liab.	17506	17731	4539	
<b>Cisco Systems reaffirmed its long-</b>				<b>ware revenue in five years to \$12 billion.</b>

Fiscal Ends	QUARTERLY REVENUES (\$ mill.) <sup>A</sup>				Full Fiscal Year
	Oct.Per	Jan.Per	Apr.Per	Jul.Per	
2009	10331	9089	8162	8535	36117
2010	9021	9815	10368	10836	40040
2011	10750	10407	10866	11195	43218
2012	11256	11527	11588	11690	46061
2013	11876	12100	12300	12724	49000

Fiscal Year Ends	EARNINGS PER SHARE <sup>AB</sup>				Full Fiscal Year
	Oct.Per	Jan.Per	Apr.Per	Jul.Per	
2009	.37	.26	.23	.19	1.05
2010	.30	.32	.37	.34	1.33 <sup>B</sup>
2011	.42	.37	.42	.40	1.62
2012	.43	.47	.48	.47	1.85
2013	.48	.49	.50	.53	2.00

Calendar	QUARTERLY DIVIDENDS PAID €				Full Year
	Mar.31	Jun.30	Sep.30	Dec.31	
2008	--	--	--	--	--
2009	--	--	--	--	--
2010	--	--	--	--	--
2011	--	.06	.06	.06	.18
2012	.06	.08	.08	.14	

<p><b>(A)</b> Fiscal year ends on last Saturday in July for 13-week quarters. <b>(B)</b> Diluted earnings. Excludes nonrecurring items: '99, (7c); '00, (17c); '01, (38c); '02, (14c); '03, (9c); '04, (14c). '01 includes \$0.15 inventory writeoff. May not sum due to rounding. Next eggs. report due mid-Feb. GAAP eggs. prior to 2011, pro forma thereafter. <b>(C)</b> In millions, adjusted for stock splits. <b>(D)</b> Long- and short-term investments in current assets beginning in fiscal 2006. <b>(E)</b> Dividend commenced March 29, 2011, paid in late Jan., April, July, and Oct.</p>	<p>Factual material is obtained from sources believed to be reliable and is provided without warranties of any kind. THE PUBLISHER IS NOT RESPONSIBLE FOR ANY ERRORS OR OMISSIONS HEREIN. This publication is strictly for subscriber's own, non-commercial, internal use. No part of it may be reproduced, resold, stored or transmitted in any printed, electronic or other form, or used for generating or marketing any printed or electronic publication, service or product.</p>	<p><b>Company's Financial Strength</b> A++  <b>Stock's Price Stability</b> 80  <b>Price Growth Persistence</b> 40  <b>Earnings Predictability</b> 80</p>
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