



REPUBLIC OF CYPRUS
MINISTRY OF FINANCE
Public Debt Management Office

Nicosia, 1 July 2013

PRESS RELEASE

Cyprus Government Bonds Exchange

The Public Debt Management Office of the Ministry of Finance announces that the exchange of EUR 1 billion of Cyprus Government Bonds has been successfully completed. The results of the Exchange of Cyprus Government Bonds are shown in the attached termsheets.



**REPUBLIC OF CYPRUS
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The Public Debt Management Law of 2012

TERM SHEET

4,50% CYPRUS GOVERNMENT BOND ISS. 2013 DUE 2019

Issuer	Republic of Cyprus
Security	Government Registered Development Stock, 4,50%, Iss. 2013 due 2019
Nominal amount (EUR)	692.629.000,00
Tenor	6 years
Issue date	1 July 2013
Maturity date	1 July 2019
Coupon rate (%)	4,50
Annual yield rate (%)	4,50
Nominal price per bond (EUR)	1000
Issue price per bond (EUR)	1000
Issuance method	Private placement
Secondary Market	Listed in the Cyprus Stock Exchange
ISIN code	CY0143820815

Note:

This bond is exchanged for parts of the following Cyprus government bonds [EUR mln]:

4,50% CY0142040811 mat. 04/07/2013	667.000.000
4,50% CY0049880814 mat. 30/03/2016	25.629.000



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TERM SHEET

4,75% CYPRUS GOVERNMENT BOND ISS. 2013 DUE 2020

Issuer	Republic of Cyprus
Security	Government Registered Development Stock, 4,75%, Iss. 2013 due 2020
Nominal amount (EUR)	82.659.000,00
Tenor	7 years
Issue date	1 July 2013
Maturity date	1 July 2020
Coupon rate (%)	4,75
Annual yield rate (%)	4,75
Nominal price per bond (EUR)	1000
Issue price per bond (EUR)	1000
Issuance method	Private placement
Secondary Market	Listed in the Cyprus Stock Exchange
ISIN code	CY0143830814

Note:

This bond is exchanged for parts of the following Cyprus government bonds [EUR mln]:

4,75% CY0049710813 mat. 30/09/2015	67.787.000
4,75% CY0049770817 mat. 02/12/2015	14.872.000



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TERM SHEET

5,00% CYPRUS GOVERNMENT BOND ISS. 2013 DUE 2021

Issuer	Republic of Cyprus
Security	Government Registered Development Stock, 5,00%, Iss. 2013 due 2021
Nominal amount (EUR)	75.000.000,00
Tenor	8 years
Issue date	1 July 2013
Maturity date	1 July 2021
Coupon rate (%)	5,00
Annual yield rate (%)	5,00
Nominal price per bond (EUR)	1000
Issue price per bond (EUR)	1000
Issuance method	Private placement
Secondary Market	Listed in the Cyprus Stock Exchange
ISIN code	CY0143790810

Note:

This bond is exchanged for parts of the following Cyprus government bonds [EUR mln]:

5,00% CY0140870813 mat. 09/01/2014	50.000.000
5,00% CY0140890811 mat. 16/01/2014	25.000.000



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TERM SHEET

5,25% CYPRUS GOVERNMENT BOND ISS. 2013 DUE 2022

Issuer	Republic of Cyprus
Security	Government Registered Development Stock, 5,25%, Iss. 2013 due 2022
Nominal amount (EUR)	52.700.000,00
Tenor	9 years
Issue date	1 July 2013
Maturity date	1 July 2022
Coupon rate (%)	5,25
Annual yield rate (%)	5,25
Nominal price per bond (EUR)	1000
Issue price per bond (EUR)	1000
Issuance method	Private placement
Secondary Market	Listed in the Cyprus Stock Exchange
ISIN code	CY0143800817

Note:

This bond is exchanged for parts of the following Cyprus government bonds [EUR mln]:

5,25% CY0049620814 mat. 09/06/2015 52.700.000



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TERM SHEET

6,00% CYPRUS GOVERNMENT BOND ISS. 2013 DUE 2023

Issuer	Republic of Cyprus
Security	Government Registered Development Stock, 6,00%, Iss. 2013 due 2023
Nominal amount (EUR)	99.449.000,00
Tenor	10 years
Issue date	1 July 2013
Maturity date	1 July 2023
Coupon rate (%)	6,00
Annual yield rate (%)	6,00
Nominal price per bond (EUR)	1000
Issue price per bond (EUR)	1000
Issuance method	Private placement
Secondary Market	Listed in the Cyprus Stock Exchange
ISIN code	CY0143810816

Note:

This bond is exchanged for parts of the following Cyprus government bonds [EUR mln]:

6.00% CY0049420819 mat. 03/01/2015	20.503.000
6.00% CY0049450816 mat. 20/01/2015	38.376.000
6.00% CY0049510817 mat. 28/02/2015	9.816.000
6.00% CY0049560812 mat. 20/04/2015	30.754.000