

# BOMBARDIER

<b>Issuer:</b>	Bombardier Inc.	Bombardier Inc.
<b>Security Description:</b>	Senior Notes due 2016	Senior Notes due 2023
<b>Distribution:</b>	144A/Reg S for Life	144A/Reg S for Life
<b>Face:</b>	\$750,000,000	\$1,250,000,000
<b>Gross Proceeds:</b>	\$750,000,000	\$1,250,000,000
<b>Coupon:</b>	4.250%	6.125%
<b>Maturity:</b>	January 15, 2016	January 15, 2023
<b>Offering Price:</b>	100.000%	100.000%
<b>Yield to Maturity:</b>	4.250%	6.125%
<b>Spread to Treasury:</b>	+389 basis points	+427 basis points
<b>Benchmark Treasury:</b>	UST 0.375% due 1/15/16	UST 1.625% due 11/15/22
<b>Ratings:</b>	Ba2/BB <sup>(1)</sup>	Ba2/BB <sup>(1)</sup>
<b>Interest Payment Dates:</b>	January 15 and July 15	January 15 and July 15
<b>Commencing:</b>	July 15, 2013	July 15, 2013
<b>Optional Redemption:</b>	Makewhole call @ T+50 bps	Makewhole call @ T+50 bps
<b>Change of Control:</b>	Putable at 101% of principal plus accrued interest	Putable at 101% of principal plus accrued interest
<b>CUSIP:</b>	144A: 097751 BB6 Reg S: C10602 AU1	144A: 097751 BF7 Reg S: C10602 AW7
<b>ISIN:</b>	144A: US097751BB60 Reg S: USC10602AU14	144A: US097751BF74 Reg S: USC10602AW79
<b>Minimum Denominations:</b>	\$2,000	\$2,000
<b>Increments:</b>	\$1,000	\$1,000
<b>Trade Date:</b>	January 9, 2013	January 9, 2013
<b>Settlement Date:</b>	January 14, 2013 (T+3)	January 14, 2013 (T+3)
<b>Sole Bookrunner:</b>	J.P. Morgan Securities LLC	
<b>Co-managers:</b>	To be listed in the final Offering Memorandum	

## *Changes to Preliminary Offering Memorandum*

The Company is not offering notes that mature in 2021.

This communication is intended for the sole use of the person to whom it is provided by the sender.

(1) These securities ratings are applicable to the Company's outstanding debt securities as of the date of this pricing term sheet. The ratings provided by Moody's also apply to the Notes to which this pricing term sheet relates. As of the date of this pricing term sheet, S&P has not provided a rating for these Notes. None of these securities ratings is a recommendation to buy, sell or hold these securities and may be subject to revision or withdrawal at any time.

The securities described herein have not been registered under the Securities Act of 1933, as amended (the "Securities Act"), and may only be sold to qualified institutional buyers pursuant to Rule 144A under the Securities Act and outside the United States to non-U.S. persons in offshore transactions in compliance with Regulation S under the Securities Act. The securities described herein have not been and will not be qualified for sale to the public under applicable Canadian securities laws and, accordingly, any offer and sale of these securities in Canada will be made on a basis which is exempt from the prospectus requirements of such securities laws.

This term sheet is dated January 9, 2013. The information in this term sheet supplements the preliminary offering memorandum of Bombardier Inc., dated January 9, 2013 (the "Preliminary Memorandum"), and supersedes the information in the Preliminary Memorandum to the extent inconsistent with the information in the Preliminary Memorandum. This term sheet is otherwise qualified in its entirety by reference to the Preliminary Memorandum.

**ANY DISCLAIMERS OR OTHER NOTICES THAT MAY APPEAR BELOW ARE NOT APPLICABLE TO THIS COMMUNICATION AND SHOULD BE DISREGARDED. SUCH DISCLAIMERS OR OTHER NOTICES WERE AUTOMATICALLY GENERATED AS A RESULT OF THIS COMMUNICATION BEING SENT VIA BLOOMBERG OR ANOTHER EMAIL SYSTEM.**